

SCHEDULE A - BANKING RELATIONSHIPS - Cash on Deposit and Notes Payable

Table with 7 columns: Name & Address of Bank(s), Cash on Deposit, Loan/Line Amount, Original Date, Maturity, Secured or Unsecured, Current Balance.

SCHEDULE B - MARKETABLE SECURITIES - (including investments in affiliates/subsidiaries)

Table with 7 columns: Description, No. of Shares/Quantity or %, Date Acquired, Pledged or Held by Other?, Is Investment Marketable?, Value, Source of Valuation.

SCHEDULE C - TRADE RECEIVABLES - Selling Terms.....days

SCHEDULE D - INVENTORY - Purchase Terms.....days

Table for Trade Receivables and Inventory. Includes categories like Accounts - Current, Notes-Current, Finished Goods, Work in Process, Raw Materials, and Gross/Net Inventory.

SCHEDULE E - FIXED ASSETS

Table with 9 columns: Description, Location, Title In Name of, Cost, Value, Source of Valuation, Accum. Depr., Mtg. Bal., Mtg. Maturity.

SCHEDULE F - LIFE INSURANCE

Table with 7 columns: Name of Insurance Company, Insured, Owner of Policy, Beneficiary, Face Amount, Policy Loans, Cash Surrender Value.

SCHEDULE G - HAZARD INSURANCE

Form for Hazard Insurance details including Name(s) of Insurance Companies, coverage amounts for fire, public liability, P.L. & P.D., and audit information.

The undersigned certifies that the information submitted to you herein has been carefully read and is true, accurate and complete.

(Company Name)

By: _____
Title: _____
Date: _____